

“Exhibit G-14”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00014

Costs

Costs Advanced:

| | | |
|----------|---|--------|
| 08/07/06 | Copy of Transcript - - United States District Court | 9.00 |
| 08/22/06 | Air Fare - - American Express | 287.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 50.00 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 490.10 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 258.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 27.00 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 289.60 |
| 08/23/06 | Air Fare - - Bankcard Center | 27.00 |
| 08/23/06 | Air Fare - - Bankcard Center | 27.00 |
| 08/23/06 | Air Fare - - Bankcard Center | 27.00 |
| 08/23/06 | Air Fare - - Bankcard Center | 158.30 |
| 08/23/06 | Air Fare - - Bankcard Center | 158.30 |
| 08/23/06 | Air Fare - - Bankcard Center | 158.30 |
| 08/23/06 | Air Fare - - Bankcard Center | 27.00 |
| 08/18/06 | Local Travel Expense (Mileage/Parking) - - Patricia Brown | 13.35 |
| 08/08/06 | Travel Expense - - Kevin G. Glade | 319.32 |
| 08/08/06 | Travel Expense - - Annette W. Jarvis | 561.77 |
| 08/08/06 | Travel Expense - - Annette W. Jarvis | 314.79 |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 2
October 23, 2006

| | | |
|----------|---|---------|
| 08/08/06 | Travel Expense - - Annette W. Jarvis | 97.68 |
| 08/08/06 | Travel Expense - - Ben Kotter | 633.70 |
| 08/08/06 | Travel Expense - - Rich Madsen | 84.62 |
| 08/08/06 | Travel Expense - - Rich Madsen | 163.51 |
| 08/08/06 | Travel Expense - - Elaine A. Monson | 139.73 |
| 08/08/06 | Travel Expense - - Elaine A. Monson | 12.00 |
| 08/08/06 | Travel Expense - - Angelina Tsu | 5.91 |
| 08/25/06 | Travel Expense - - Allan T. Brinkerhoff | 190.74 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 182.21 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 337.02 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 141.57 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 236.43 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 610.35 |
| 08/25/06 | Travel Expense - - Annette W. Jarvis | 500.15 |
| 08/25/06 | Travel Expense - - Ben Kotter | 291.60 |
| 08/25/06 | Travel Expense - - Ben Kotter | 289.19 |
| 08/25/06 | Travel Expense - - Elaine A. Monson | 753.83 |
| 08/25/06 | Travel Expense - - Elaine A. Monson | 268.63 |
| 08/25/06 | Travel Expense - - Elaine A. Monson | 291.60 |
| 08/25/06 | Travel Expense - - Elaine A. Monson | 227.61 |
| 08/25/06 | Travel Expense - - Mark W. Pugsley | 99.16 |
| 08/25/06 | Travel Expense - - Mark W. Pugsley | 262.60 |
| 08/25/06 | Travel Expense - - Mark W. Pugsley | 441.77 |
| 08/25/06 | Travel Expense - - Steven C. Strong | 181.61 |
| 08/25/06 | Travel Expense - - Steven C. Strong | 49.00 |
| 08/31/06 | Federal Express Charges | 2168.60 |
| 08/31/06 | Long Distance Telephone Charges | 6047.98 |
| 08/31/06 | Postage | 144.80 |
| 08/31/06 | Database Legal Research | 2408.00 |
| 08/31/06 | Facsimile Expense (Outgoing) | 10.00 |
| 08/31/06 | Copying Expense | 3138.20 |
| 08/31/06 | Business Meal(s) | 369.46 |
| 08/31/06 | Facsimile Long Distance Charges | 5.70 |

TOTAL COSTS ADVANCED

\$25,436.99

Client Address: **DEBTOR USA COMMERCIAL MORTGAGE CO., E**
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

Client Contact: Thomas J. Allison
 Matter Number: **34585-00014** Matter Name: **Costs**

COST DETAIL

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| jarvs | 07/31/06 | | \$0.00 | 079 | 54 | Exhibit Tabs | 1844216 |
| rq&n | 08/01/06 | | \$2.40 | 064 | 12 | Copying Expense 080106 KOTTER BEN | 1838243 |
| rq&n | 08/01/06 | | \$0.24 | 014 | 1 | Long Distance Telephone Charges 7756841600 CARSONCI NV 15:58 240 BOUVIER DAWN | 1838244 |
| rq&n | 08/01/06 | | \$0.40 | 064 | 2 | Copying Expense 080106 MONSON DOUGLAS M | 1838245 |
| rq&n | 08/01/06 | | \$0.14 | 014 | 1 | Long Distance Telephone Charges 7756841600 CARSONCI NV 16:20 120 BOUVIER DAWN | 1838246 |
| rq&n | 08/01/06 | | \$1.20 | 064 | 6 | Copying Expense 080106 BROWN PATRICIA | 1838247 |
| rq&n | 08/02/06 | | \$0.06 | 014 | 1 | Long Distance Telephone Charges 7023826911 LAS VEGA NV 17:08 60 MONSON DOUGLAS M | 1838417 |
| rq&n | 08/02/06 | | \$0.30 | 014 | 1 | Long Distance Telephone Charges 7022287590 LAS VEGA NV 17:52 360 MONSON DOUGLAS M | 1838418 |
| rq&n | 08/02/06 | | \$0.56 | 014 | 1 | Long Distance Telephone Charges 7027770043 LAS VEGA NV 18:42 660 KOTTER BEN | 1838419 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/02/06 | | \$0.06 | 014 | 1 | Long Distance Telephone Charges 4158104954 SNFC SF, CA 19:14 60 MONSON DOUGLAS M | 1838420 |
| rq&n | 08/03/06 | | \$0.60 | 064 | 3 | Copying Expense 080306 HURST CARRIE | 1838692 |
| rq&n | 08/03/06 | | \$148.80 | 064 | 744 | Copying Expense 080306 MONSON DOUGLAS M | 1838693 |
| rq&n | 08/03/06 | | \$0.31 | 014 | 1 | Long Distance Telephone Charges 7022545222 LAS VEGA NV 12:39 360 HURST CARRIE | 1838694 |
| rq&n | 08/03/06 | | \$6.20 | 064 | 31 | Copying Expense 080306 HANSEN ALISON | 1838695 |
| rq&n | 08/03/06 | | \$5.60 | 064 | 28 | Copying Expense 080306 HURST CARRIE | 1838696 |
| rq&n | 08/03/06 | | \$0.40 | 064 | 2 | Copying Expense 080306 BINGHAM KAREN | 1838697 |
| rq&n | 08/03/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7027965555 LAS VEGA NV 15:05 60 MONSON DOUGLAS M | 1838698 |
| rq&n | 08/03/06 | | \$0.16 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:14 180 MONSON DOUGLAS M | 1838699 |
| rq&n | 08/03/06 | | \$17.00 | 064 | 85 | Copying Expense 080306 HANSEN ALISON | 1838700 |
| rq&n | 08/03/06 | | \$0.40 | 064 | 2 | Copying Expense 080306 HANSEN ALISON | 1838701 |
| rq&n | 08/03/06 | | \$12.40 | 064 | 62 | Copying Expense 080306 HANSEN ALISON | 1838702 |
| rq&n | 08/03/06 | | \$17.00 | 064 | 85 | Copying Expense 080306 KOTTER BEN | 1838703 |
| rq&n | 08/03/06 | | \$17.00 | 064 | 85 | Copying Expense 080306 KOTTER BEN | 1838704 |
| rq&n | 08/03/06 | | \$0.08 | 014 | 1 | Long Distance Telephone Charges 7022214715 LAS VEGA NV 17:35 60 MONSON DOUGLAS M | 1838705 |
| rq&n | 08/03/06 | | \$19.20 | 064 | 96 | Copying Expense 080306 HANSEN ALISON | 1838706 |
| rq&n | 08/03/06 | | \$8.00 | 064 | 40 | Copying Expense 080306 HANSEN ALISON | 1838707 |
| rq&n | 08/03/06 | | \$7.00 | 064 | 35 | Copying Expense 080306 HANSEN ALISON | 1838708 |
| rq&n | 08/03/06 | | \$49.60 | 064 | 248 | Copying Expense 080306 HANSEN ALISON | 1838709 |
| kottr | 08/03/06 | | \$483.77 | 019 | 1 | Westlaw | 1841851 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845919 |
| jarvs | 08/03/06 | | \$17.67 | 013 | 1 | Federal Express Charges | 1845920 |
| jarvs | 08/03/06 | | \$16.66 | 013 | 1 | Federal Express Charges | 1845921 |
| jarvs | 08/03/06 | | \$18.32 | 013 | 1 | Federal Express Charges | 1845922 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845923 |
| jarvs | 08/03/06 | | \$25.07 | 013 | 1 | Federal Express Charges | 1845924 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|---|---------|
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845925 |
| jarvs | 08/03/06 | | \$18.47 | 013 | 1 | Federal Express Charges | 1845926 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845927 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845928 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845929 |
| jarvs | 08/03/06 | | \$18.32 | 013 | 1 | Federal Express Charges | 1845930 |
| jarvs | 08/03/06 | | \$14.12 | 013 | 1 | Federal Express Charges | 1845931 |
| jarvs | 08/03/06 | | \$16.66 | 013 | 1 | Federal Express Charges | 1845932 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845933 |
| jarvs | 08/03/06 | | \$14.95 | 013 | 1 | Federal Express Charges | 1845934 |
| jarvs | 08/03/06 | | \$16.66 | 013 | 1 | Federal Express Charges | 1845935 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845936 |
| jarvs | 08/03/06 | | \$14.12 | 013 | 1 | Federal Express Charges | 1845938 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845939 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845940 |
| jarvs | 08/03/06 | | \$14.12 | 013 | 1 | Federal Express Charges | 1845941 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845942 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845943 |
| jarvs | 08/03/06 | | \$14.95 | 013 | 1 | Federal Express Charges | 1845944 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845945 |
| jarvs | 08/03/06 | | \$18.47 | 013 | 1 | Federal Express Charges | 1845946 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845947 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845948 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845949 |
| jarvs | 08/03/06 | | \$16.22 | 013 | 1 | Federal Express Charges | 1845950 |
| jarvs | 08/03/06 | | \$18.32 | 013 | 1 | Federal Express Charges | 1838743 |
| jarvs | 08/04/06 | 140191 | \$340.80 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1838747 |
| jarvs | 08/04/06 | 140191 | \$323.82 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1838748 |
| jarvs | 08/04/06 | 140191 | \$300.12 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1838750 |
| jarvs | 08/04/06 | 140191 | \$2,361.86 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1838751 |
| jarvs | 08/04/06 | 140191 | \$25.15 | 014 | 1 | Long Distance Telephone Charges -- AT&T | |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| jarvs | 08/04/06 | 140191 | \$13.71 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1838752 |
| rq&n | 08/04/06 | | \$8.20 | 064 | 41 | Copying Expense 080406 BROWN PATRICIA | 1838896 |
| rq&n | 08/04/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7022287590 LAS VEGA NV 16:17 60 HANSEN ALISON | 1838897 |
| rq&n | 08/04/06 | | \$18.60 | 064 | 93 | Copying Expense 080406 HANSEN ALISON | 1838898 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845951 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845952 |
| jarvs | 08/04/06 | | \$30.17 | 013 | 1 | Federal Express Charges | 1845953 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845954 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845956 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845957 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845958 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845959 |
| jarvs | 08/04/06 | | \$29.16 | 013 | 1 | Federal Express Charges | 1845960 |
| jarvs | 08/04/06 | | \$26.62 | 013 | 1 | Federal Express Charges | 1845961 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845963 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845964 |
| jarvs | 08/04/06 | | \$30.97 | 013 | 1 | Federal Express Charges | 1845965 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845966 |
| jarvs | 08/04/06 | | \$30.97 | 013 | 1 | Federal Express Charges | 1845967 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845968 |
| jarvs | 08/04/06 | | \$30.82 | 013 | 1 | Federal Express Charges | 1845969 |
| jarvs | 08/04/06 | | \$26.62 | 013 | 1 | Federal Express Charges | 1845970 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845971 |
| jarvs | 08/04/06 | | \$30.82 | 013 | 1 | Federal Express Charges | 1845972 |
| jarvs | 08/04/06 | | \$18.32 | 013 | 1 | Federal Express Charges | 1845973 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845974 |
| jarvs | 08/04/06 | | \$30.82 | 013 | 1 | Federal Express Charges | 1845975 |
| jarvs | 08/04/06 | | \$29.16 | 013 | 1 | Federal Express Charges | 1845976 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845977 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845978 |
| jarvs | 08/04/06 | | \$26.62 | 013 | 1 | Federal Express Charges | 1845979 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845980 |
| jarvs | 08/04/06 | | \$29.16 | 013 | 1 | Federal Express Charges | 1845981 |
| jarvs | 08/04/06 | | \$28.72 | 013 | 1 | Federal Express Charges | 1845982 |
| jarvs | 08/04/06 | | \$26.62 | 013 | 1 | Federal Express Charges | 1845983 |
| jarvs | 08/07/06 | 74947 | \$9.00 | 078 | 1 | Copy of Transcript - - United States District Court | 1838973 |
| rq&n | 08/07/06 | | \$0.80 | 064 | 4 | Copying Expense 080706 BROWN PATRICIA | 1839148 |
| rq&n | 08/07/06 | | \$0.03 | 014 | 1 | Long Distance Telephone Charges 4156580800 SNFC SF, CA 12:19 0 MONSON DOUGLAS M | 1839149 |
| rq&n | 08/07/06 | | \$0.20 | 014 | 1 | Long Distance Telephone Charges 7023826911 LAS VEGA NV 12:20 240 MONSON DOUGLAS M | 1839150 |
| rq&n | 08/07/06 | | \$0.54 | 014 | 1 | Long Distance Telephone Charges 7023826911 LAS VEGA NV 13:57 660 MONSON DOUGLAS M | 1839151 |
| rq&n | 08/07/06 | | \$0.04 | 014 | 1 | Long Distance Telephone Charges 7023826911 LAS VEGA NV 14:55 0 MONSON DOUGLAS M | 1839152 |
| rq&n | 08/07/06 | | \$0.08 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:02 60 MONSON DOUGLAS M | 1839153 |
| rq&n | 08/07/06 | | \$0.25 | 014 | 1 | Long Distance Telephone Charges 7024716742 LAS VEGA NV 16:39 300 MONSON DOUGLAS M | 1839154 |
| rq&n | 08/07/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 4156580800 SNFC SF, CA 16:43 60 MONSON DOUGLAS M | 1839155 |
| rq&n | 08/07/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7149701200 YORBALIN CA 16:45 0 MONSON DOUGLAS M | 1839156 |
| rq&n | 08/07/06 | | \$0.23 | 014 | 1 | Long Distance Telephone Charges 7024716742 LAS VEGA NV 16:47 240 MONSON DOUGLAS M | 1839157 |
| rq&n | 08/07/06 | | \$0.29 | 014 | 1 | Long Distance Telephone Charges 2187445674 EVELETH, MN 17:12 300 HURST CARRIE | 1839158 |
| rq&n | 08/07/06 | | \$0.20 | 064 | 1 | Copying Expense 080706 HANSEN ALISON | 1839159 |
| rq&n | 08/07/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7757477926 RENO, NV NV 17:36 60 HURST CARRIE | 1839160 |
| rq&n | 08/07/06 | | \$0.54 | 014 | 1 | Long Distance Telephone Charges 7024716742 LAS VEGA NV 17:39 660 MONSON DOUGLAS M | 1839161 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/07/06 | | \$0.40 | 064 | 2 | Copying Expense 080706 MONSON DOUGLAS M | 1839162 |
| jarvs | 08/07/06 | | \$14.12 | 013 | 1 | Federal Express Charges | 1845984 |
| jarvs | 08/08/06 | 140245 | \$319.32 | 118 | 1 | Travel Expense - - Kevin G. Glade | 1839224 |
| jarvs | 08/08/06 | 140245 | \$34.80 | 474 | 1 | Business Meal(s) - - Kevin G. Glade | 1839225 |
| jarvs | 08/08/06 | 140251 | \$561.77 | 118 | 1 | Travel Expense - - Annette W. Jarvis | 1839232 |
| jarvs | 08/08/06 | 140251 | \$16.32 | 474 | 1 | Business Meal(s) - - Annette W. Jarvis | 1839233 |
| jarvs | 08/08/06 | 140251 | \$0.00 | 474 | 1 | Business Meal(s) - - Annette W. Jarvis | 1839234 |
| jarvs | 08/08/06 | 140251 | \$314.79 | 118 | 1 | Travel Expense - - Annette W. Jarvis | 1839235 |
| jarvs | 08/08/06 | 140251 | \$11.34 | 474 | 1 | Business Meal(s) - - Annette W. Jarvis | 1839236 |
| jarvs | 08/08/06 | 140251 | \$97.68 | 118 | 1 | Travel Expense - - Annette W. Jarvis | 1839237 |
| jarvs | 08/08/06 | 140253 | \$633.70 | 118 | 1 | Travel Expense - - Ben Kotter | 1839240 |
| jarvs | 08/08/06 | 140253 | \$75.53 | 474 | 1 | Business Meal(s) - - Ben Kotter | 1839241 |
| jarvs | 08/08/06 | 140259 | \$84.62 | 118 | 1 | Travel Expense - - Rich Madsen | 1839246 |
| jarvs | 08/08/06 | 140259 | \$163.51 | 118 | 1 | Travel Expense - - Rich Madsen | 1839247 |
| jarvs | 08/08/06 | 140259 | \$127.80 | 474 | 1 | Business Meal(s) - - Rich Madsen | 1839248 |
| jarvs | 08/08/06 | 140263 | \$139.73 | 118 | 1 | Travel Expense - - Elaine A. Monson | 1839250 |
| jarvs | 08/08/06 | 140263 | \$11.71 | 474 | 1 | Business Meal(s) - - Elaine A. Monson | 1839251 |
| jarvs | 08/08/06 | 140263 | \$12.00 | 118 | 1 | Travel Expense - - Elaine A. Monson | 1839252 |
| jarvs | 08/08/06 | 140263 | \$91.96 | 474 | 1 | Business Meal(s) - - Elaine A. Monson | 1839253 |
| jarvs | 08/08/06 | 140281 | \$5.91 | 118 | 1 | Travel Expense - - Angelina Tsu | 1839274 |
| jarvs | 08/08/06 | 140281 | \$0.00 | 474 | 1 | Business Meal(s) - - Angelina Tsu | 1839275 |
| rq&n | 08/08/06 | | \$0.10 | 014 | 1 | Long Distance Telephone Charges 7024716742 LAS VEGA NV 09:46 60 MONSON DOUGLAS M | 1839628 |
| rq&n | 08/08/06 | | \$0.95 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 16:58 1140 MONSON DOUGLAS M | 1839629 |
| hunt | 08/08/06 | | \$318.52 | 019 | 1 | Westlaw | 1841848 |
| rq&n | 08/09/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 9547688247 FT LAUDER FL 09:45 0 MONSON DOUGLAS M | 1839788 |
| jarvs | 08/09/06 | | \$5.40 | 064 | 1 | Copying Expense | 1842187 |
| rq&n | 08/10/06 | | \$0.40 | 064 | 2 | Copying Expense 081006 BROWN PATRICIA | 1840525 |
| rq&n | 08/10/06 | | \$0.40 | 064 | 2 | Copying Expense 081006 BROWN PATRICIA | 1840526 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/10/06 | | \$0.80 | 064 | 4 | Copying Expense 081006 BROWN PATRICIA | 1840527 |
| rq&n | 08/10/06 | | \$0.60 | 064 | 3 | Copying Expense 081006 BROWN PATRICIA | 1840528 |
| rq&n | 08/10/06 | | \$2.00 | 064 | 10 | Copying Expense 081006 KOTTER BEN | 1840529 |
| rq&n | 08/11/06 | | \$0.60 | 064 | 3 | Copying Expense 081106 HURST CARRIE | 1840690 |
| rq&n | 08/11/06 | | \$83.60 | 064 | 418 | Copying Expense 081106 LILYQUIST LINDA S | 1840691 |
| rq&n | 08/11/06 | | \$51.60 | 064 | 258 | Copying Expense 081106 KOTTER BEN | 1840692 |
| rq&n | 08/11/06 | | \$141.60 | 064 | 708 | Copying Expense 081106 KOTTER BEN | 1840693 |
| rq&n | 08/11/06 | | \$33.60 | 064 | 168 | Copying Expense 081106 KOTTER BEN | 1840694 |
| rq&n | 08/11/06 | | \$110.40 | 064 | 552 | Copying Expense 081106 KOTTER BEN | 1840695 |
| rq&n | 08/11/06 | | \$1.20 | 064 | 6 | Copying Expense 081106 KOTTER BEN | 1840696 |
| rq&n | 08/11/06 | | \$1.20 | 064 | 6 | Copying Expense 081106 KOTTER BEN | 1840697 |
| jarvs | 08/11/06 | | \$33.80 | 016 | 1 | Postage | 1841551 |
| jarvs | 08/11/06 | | \$3.60 | 064 | 1 | Copying Expense OKERLUND LORRI | 1842188 |
| jarvs | 08/12/06 | | \$67.35 | 013 | 1 | Federal Express Charges | 1845995 |
| jarvs | 08/12/06 | | \$58.90 | 013 | 1 | Federal Express Charges | 1845996 |
| jarvs | 08/12/06 | | \$58.90 | 013 | 1 | Federal Express Charges | 1845997 |
| rq&n | 08/14/06 | | \$0.31 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 10:30 360 MONSON DOUGLAS M | 1840905 |
| rq&n | 08/14/06 | | \$9.20 | 064 | 46 | Copying Expense 081406 HANSEN ALISON | 1840906 |
| jarvs | 08/14/06 | | \$14.40 | 016 | 1 | Postage | 1841555 |
| rq&n | 08/15/06 | | \$0.24 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 10:33 240 MONSON DOUGLAS M | 1841140 |
| rq&n | 08/15/06 | | \$10.00 | 064 | 50 | Copying Expense 081506 HANSEN ALISON | 1841141 |
| rq&n | 08/15/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 13:51 0 MONSON DOUGLAS M | 1841142 |
| rq&n | 08/15/06 | | \$65.60 | 064 | 328 | Copying Expense 081506 BROWN PATRICIA | 1841143 |
| jarvs | 08/15/06 | | \$1.00 | 064 | 1 | Copying Expense LILYQUIST LINDA | 1842191 |
| jarvs | 08/15/06 | | \$14.56 | 013 | 1 | Federal Express Charges | 1846028 |
| jarvs | 08/15/06 | | \$15.22 | 013 | 1 | Federal Express Charges | 1846032 |
| rq&n | 08/16/06 | | \$5.00 | 064 | 25 | Copying Expense 081606 OKERLUND LORRI | 1841414 |
| rq&n | 08/16/06 | | \$0.20 | 064 | 1 | Copying Expense 081606 BROWN PATRICIA | 1841415 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/16/06 | | \$3.00 | 021 | 6 | Facsimile Expense (Outgoing) 12123183400 MONSON ELAINE A | 1841416 |
| rq&n | 08/16/06 | | \$0.88 | 491 | 1 | Facsimile Long Distance Charges 12123183400 MONSON ELAINE A | 1841417 |
| jarvs | 08/17/06 | 140350 | \$283.21 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841446 |
| jarvs | 08/17/06 | 140350 | \$30.18 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841447 |
| jarvs | 08/17/06 | 140350 | \$225.03 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841448 |
| jarvs | 08/17/06 | 140350 | \$727.41 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841449 |
| jarvs | 08/17/06 | 140350 | \$145.47 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841452 |
| jarvs | 08/17/06 | 140350 | \$305.70 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841453 |
| jarvs | 08/17/06 | 140350 | \$734.59 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841454 |
| jarvs | 08/17/06 | 140350 | \$212.30 | 014 | 1 | Long Distance Telephone Charges -- AT&T | 1841455 |
| rq&n | 08/17/06 | | \$5.40 | 064 | 27 | Copying Expense 081706 OKERLUND LORRI | 1841813 |
| rq&n | 08/17/06 | | \$0.40 | 064 | 2 | Copying Expense 081706 OKERLUND LORRI | 1841814 |
| rq&n | 08/17/06 | | \$0.80 | 064 | 4 | Copying Expense 081706 KOTTER BEN | 1841815 |
| rq&n | 08/17/06 | | \$6.00 | 064 | 30 | Copying Expense 081706 BROWN PATRICIA | 1841816 |
| jarvs | 08/17/06 | | \$1.60 | 064 | 1 | Copying Expense LILYQUIST LINDA | 1842193 |
| jarvs | 08/17/06 | | \$1.20 | 064 | 1 | Copying Expense LILYQUIST LINDA | 1842194 |
| jarvs | 08/17/06 | | \$0.20 | 064 | 1 | Copying Expense TINGEY STEPHEN | 1842196 |
| jarvs | 08/17/06 | | \$360.06 | 013 | 1 | Federal Express Charges | 1846040 |
| jarvs | 08/17/06 | | \$28.70 | 013 | 1 | Federal Express Charges | 1851119 |
| jarvs | 08/18/06 | 140433 | \$13.35 | 116 | 1 | Local Travel Expense (Mileage/Parking) -- Patricia Brown | 1841879 |
| rq&n | 08/18/06 | | \$0.20 | 064 | 1 | Copying Expense 081806 BROWN PATRICIA | 1841958 |
| rq&n | 08/18/06 | | \$0.20 | 014 | 1 | Long Distance Telephone Charges 7022287590 LAS VEGA NV 17:32 240 MONSON DOUGLAS M | 1841959 |
| rq&n | 08/18/06 | | \$0.40 | 064 | 2 | Copying Expense 081806 KOTTER BEN | 1841960 |
| rq&n | 08/21/06 | | \$29.00 | 064 | 145 | Copying Expense 082106 OKERLUND LORRI | 1842130 |
| rq&n | 08/21/06 | | \$23.40 | 064 | 117 | Copying Expense 082106 OKERLUND LORRI | 1842131 |
| rq&n | 08/21/06 | | \$0.40 | 064 | 2 | Copying Expense 082106 OKERLUND LORRI | 1842132 |
| rq&n | 08/21/06 | | \$3.40 | 064 | 17 | Copying Expense 082106 OKERLUND LORRI | 1842133 |
| rq&n | 08/21/06 | | \$1.55 | 014 | 1 | Long Distance Telephone Charges 3234635446 LOSANGEL CA 14:13 1860 HURST CARRIE | 1842134 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/21/06 | | \$0.39 | 014 | 1 | Long Distance Telephone Charges 9252294184 MARTINEZ CA 16:44 420 HURST CARRIE | 1842135 |
| rq&n | 08/21/06 | | \$0.50 | 021 | 1 | Facsimile Expense (Outgoing) 19099415579 HURST CARRIE | 1842136 |
| rq&n | 08/21/06 | | \$0.44 | 491 | 1 | Facsimile Long Distance Charges 19099415579 HURST CARRIE | 1842137 |
| jarvs | 08/21/06 | | \$14.12 | 013 | 1 | Federal Express Charges | 1851122 |
| jarvs | 08/22/06 | 140461 | \$287.60 | 111 | 1 | Air Fare -- American Express | 1842186 |
| rq&n | 08/22/06 | | \$0.20 | 064 | 1 | Copying Expense 082206 BROWN PATRICIA | 1842346 |
| rq&n | 08/22/06 | | \$0.20 | 064 | 1 | Copying Expense 082206 BROWN PATRICIA | 1842347 |
| rq&n | 08/22/06 | | \$0.05 | 014 | 1 | Long Distance Telephone Charges 7023536540 HENDERSO NV 11:47 0 MONSON DOUGLAS M | 1842348 |
| rq&n | 08/22/06 | | \$7.00 | 064 | 35 | Copying Expense 082206 BROWN PATRICIA | 1842349 |
| rq&n | 08/22/06 | | \$6.40 | 064 | 32 | Copying Expense 082206 BROWN PATRICIA | 1842350 |
| rq&n | 08/22/06 | | \$1.40 | 064 | 7 | Copying Expense 082206 EVANS JEANETTE | 1842351 |
| rq&n | 08/22/06 | | \$3.00 | 064 | 15 | Copying Expense 082206 BROWN PATRICIA | 1842352 |
| jarvs | 08/22/06 | 75106 | \$0.00 | 474 | 1 | Business Meal(s) -- Cafe Nordstrom | 1843528 |
| baumn | 08/22/06 | | \$42.47 | 019 | 1 | Westlaw | 1844447 |
| jarvs | 08/23/06 | 140473 | \$50.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842375 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842376 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842379 |
| jarvs | 08/23/06 | 140473 | \$490.10 | 111 | 1 | Air Fare -- Bankcard Center | 1842382 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842383 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842384 |
| jarvs | 08/23/06 | 140473 | \$258.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842385 |
| jarvs | 08/23/06 | 140473 | \$27.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842386 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842387 |
| jarvs | 08/23/06 | 140473 | \$289.60 | 111 | 1 | Air Fare -- Bankcard Center | 1842388 |
| jarvs | 08/23/06 | 140473 | \$27.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842389 |
| jarvs | 08/23/06 | 140473 | \$27.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842390 |
| jarvs | 08/23/06 | 140473 | \$27.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842391 |
| jarvs | 08/23/06 | 140473 | \$158.30 | 111 | 1 | Air Fare -- Bankcard Center | 1842392 |
| jarvs | 08/23/06 | 140473 | \$158.30 | 111 | 1 | Air Fare -- Bankcard Center | 1842393 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|---|---------|
| jarvs | 08/23/06 | 140473 | \$158.30 | 111 | 1 | Air Fare -- Bankcard Center | 1842394 |
| jarvs | 08/23/06 | 140473 | \$27.00 | 111 | 1 | Air Fare -- Bankcard Center | 1842395 |
| rq&n | 08/23/06 | | \$1.60 | 064 | 8 | Copying Expense 082306 OKERLUND LORRI | 1842587 |
| rq&n | 08/23/06 | | \$2.60 | 064 | 13 | Copying Expense 082306 OKERLUND LORRI | 1842588 |
| rq&n | 08/23/06 | | \$1.00 | 064 | 5 | Copying Expense 082306 BROWN PATRICIA | 1842589 |
| rq&n | 08/23/06 | | \$6.50 | 021 | 13 | Facsimile Expense (Outgoing) 17022334185 HURST CARRIE | 1842590 |
| rq&n | 08/23/06 | | \$4.38 | 491 | 1 | Facsimile Long Distance Charges 17022334185 HURST CARRIE | 1842591 |
| tsu | 08/23/06 | | \$36.96 | 019 | 1 | Westlaw | 1844471 |
| rq&n | 08/24/06 | | \$2.00 | 064 | 10 | Copying Expense 082406 BROWN PATRICIA | 1842905 |
| rq&n | 08/24/06 | | \$16.60 | 064 | 83 | Copying Expense 082406 BOUVIER DAWN | 1842906 |
| rq&n | 08/24/06 | | \$1.20 | 064 | 6 | Copying Expense 082406 EVANS JEANETTE | 1842907 |
| rq&n | 08/24/06 | | \$5.00 | 064 | 25 | Copying Expense 082406 BRINKERHOFF ALLAN T | 1842908 |
| rq&n | 08/24/06 | | \$0.40 | 064 | 2 | Copying Expense 082406 BRINKERHOFF ALLAN T | 1842909 |
| rq&n | 08/24/06 | | \$0.20 | 064 | 1 | Copying Expense 082406 BRINKERHOFF ALLAN T | 1842910 |
| rq&n | 08/24/06 | | \$9.20 | 064 | 46 | Copying Expense 082406 BROWN PATRICIA | 1842911 |
| rq&n | 08/24/06 | | \$0.08 | 014 | 1 | Long Distance Telephone Charges 9099415422 UPLAND, CA 14:52 60 HURST CARRIE | 1842912 |
| rq&n | 08/24/06 | | \$0.23 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:10 240 MONSON DOUGLAS M | 1842913 |
| jarvs | 08/25/06 | 140500 | \$190.74 | 118 | 1 | Travel Expense -- Allan T. Brinkerhoff | 1842655 |
| jarvs | 08/25/06 | 140500 | \$0.00 | 474 | 1 | Business Meal(s) -- Allan T. Brinkerhoff | 1842656 |
| jarvs | 08/25/06 | 140511 | \$182.21 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842661 |
| jarvs | 08/25/06 | 140511 | \$337.02 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842662 |
| jarvs | 08/25/06 | 140511 | \$0.00 | 474 | 1 | Business Meal(s) -- Annette W. Jarvis | 1842663 |
| jarvs | 08/25/06 | 140511 | \$141.57 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842664 |
| jarvs | 08/25/06 | 140511 | \$236.43 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842665 |
| jarvs | 08/25/06 | 140511 | \$0.00 | 474 | 1 | Business Meal(s) -- Annette W. Jarvis | 1842666 |
| jarvs | 08/25/06 | 140511 | \$610.35 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842667 |
| jarvs | 08/25/06 | 140511 | \$0.00 | 474 | 1 | Business Meal(s) -- Annette W. Jarvis | 1842668 |
| jarvs | 08/25/06 | 140511 | \$500.15 | 118 | 1 | Travel Expense -- Annette W. Jarvis | 1842669 |
| jarvs | 08/25/06 | 140513 | \$291.60 | 118 | 1 | Travel Expense -- Ben Kotter | 1842670 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| jarvs | 08/25/06 | 140513 | \$289.19 | 118 | 1 | Travel Expense -- Ben Kotter | 1842671 |
| jarvs | 08/25/06 | 140513 | \$0.00 | 474 | 1 | Business Meal(s) -- Ben Kotter | 1842672 |
| jarvs | 08/25/06 | 140518 | \$753.83 | 118 | 1 | Travel Expense -- Elaine A. Monson | 1842676 |
| jarvs | 08/25/06 | 140518 | \$0.00 | 474 | 1 | Business Meal(s) -- Elaine A. Monson | 1842677 |
| jarvs | 08/25/06 | 140518 | \$0.00 | 474 | 1 | Business Meal(s) -- Elaine A. Monson | 1842678 |
| jarvs | 08/25/06 | 140518 | \$268.63 | 118 | 1 | Travel Expense -- Elaine A. Monson | 1842679 |
| jarvs | 08/25/06 | 140518 | \$0.00 | 474 | 1 | Business Meal(s) -- Elaine A. Monson | 1842680 |
| jarvs | 08/25/06 | 140518 | \$291.60 | 118 | 1 | Travel Expense -- Elaine A. Monson | 1842681 |
| jarvs | 08/25/06 | 140518 | \$227.61 | 118 | 1 | Travel Expense -- Elaine A. Monson | 1842682 |
| jarvs | 08/25/06 | 140518 | \$0.00 | 474 | 1 | Business Meal(s) -- Elaine A. Monson | 1842683 |
| jarvs | 08/25/06 | 140522 | \$99.16 | 118 | 1 | Travel Expense -- Mark W. Pugsley | 1842688 |
| jarvs | 08/25/06 | 140522 | \$262.60 | 118 | 1 | Travel Expense -- Mark W. Pugsley | 1842689 |
| jarvs | 08/25/06 | 140522 | \$441.77 | 118 | 1 | Travel Expense -- Mark W. Pugsley | 1842690 |
| jarvs | 08/25/06 | 140522 | \$0.00 | 474 | 1 | Business Meal(s) -- Mark W. Pugsley | 1842691 |
| jarvs | 08/25/06 | 140529 | \$181.61 | 118 | 1 | Travel Expense -- Steven C. Strong | 1842699 |
| jarvs | 08/25/06 | 140529 | \$0.00 | 474 | 1 | Business Meal(s) -- Steven C. Strong | 1842700 |
| jarvs | 08/25/06 | 140529 | \$49.00 | 118 | 1 | Travel Expense -- Steven C. Strong | 1842701 |
| jarvs | 08/25/06 | 140529 | \$0.00 | 474 | 1 | Business Meal(s) -- Steven C. Strong | 1842702 |
| rq&n | 08/25/06 | | \$0.20 | 064 | 1 | Copying Expense 082506 BRINKERHOFF ALLAN T | 1843051 |
| rq&n | 08/25/06 | | \$0.60 | 064 | 3 | Copying Expense 082506 OKERLUND LORRI | 1843052 |
| rq&n | 08/25/06 | | \$1.60 | 064 | 8 | Copying Expense 082506 OKERLUND LORRI | 1843053 |
| rq&n | 08/25/06 | | \$0.20 | 064 | 1 | Copying Expense 082506 OKERLUND LORRI | 1843054 |
| rq&n | 08/25/06 | | \$20.40 | 064 | 102 | Copying Expense 082506 HURST CARRIE | 1843055 |
| rq&n | 08/25/06 | | \$116.60 | 064 | 583 | Copying Expense 082506 KOTTER BEN | 1843056 |
| rq&n | 08/25/06 | | \$61.60 | 064 | 308 | Copying Expense 082506 HURST CARRIE | 1843057 |
| rq&n | 08/25/06 | | \$22.00 | 064 | 110 | Copying Expense 082506 HURST CARRIE | 1843058 |
| rq&n | 08/25/06 | | \$5.20 | 064 | 26 | Copying Expense 082506 HURST CARRIE | 1843059 |
| rq&n | 08/25/06 | | \$5.20 | 064 | 26 | Copying Expense 082506 HURST CARRIE | 1843060 |
| rq&n | 08/25/06 | | \$0.80 | 064 | 4 | Copying Expense 082506 OKERLUND LORRI | 1843061 |
| rq&n | 08/25/06 | | \$3.20 | 064 | 16 | Copying Expense 082506 BROWN PATRICIA | 1843062 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|---|---------|
| rq&n | 08/25/06 | | \$36.40 | 064 | 182 | Copying Expense 082506 HURST CARRIE | 1843063 |
| rq&n | 08/25/06 | | \$8.80 | 064 | 44 | Copying Expense 082506 KOTTER BEN | 1843064 |
| rq&n | 08/25/06 | | \$1.03 | 014 | 1 | Long Distance Telephone Charges 7022287590 LAS VEGA NV 14:53 1200 MONSON ELAINE A | 1843065 |
| jarvs | 08/25/06 | | \$0.00 | 079 | 25 | Exhibit Tabs | 1844273 |
| rq&n | 08/27/06 | | \$1.80 | 064 | 9 | Copying Expense 082706 BRINKERHOFF ALLAN T | 1843114 |
| rq&n | 08/27/06 | | \$0.40 | 064 | 2 | Copying Expense 082706 BRINKERHOFF ALLAN T | 1843115 |
| rq&n | 08/27/06 | | \$0.20 | 064 | 1 | Copying Expense 082706 BRINKERHOFF ALLAN T | 1843116 |
| rq&n | 08/28/06 | | \$1.00 | 064 | 5 | Copying Expense 082806 BRINKERHOFF ALLAN T | 1843244 |
| jarvs | 08/28/06 | | \$3.40 | 064 | 1 | Copying Expense | 1843915 |
| jarvs | 08/28/06 | | \$0.40 | 064 | 2 | Copying Expense | 1843916 |
| baumn | 08/28/06 | | \$95.19 | 019 | 1 | Westlaw | 1845058 |
| tsu | 08/28/06 | | \$115.22 | 019 | 1 | Westlaw | 1845113 |
| rq&n | 08/29/06 | | \$7.21 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 09:06 8820 MONSON DOUGLAS M | 1843470 |
| rq&n | 08/29/06 | | \$0.40 | 064 | 2 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843471 |
| rq&n | 08/29/06 | | \$0.40 | 064 | 2 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843472 |
| rq&n | 08/29/06 | | \$2.40 | 064 | 12 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843473 |
| rq&n | 08/29/06 | | \$0.20 | 064 | 1 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843474 |
| rq&n | 08/29/06 | | \$3.60 | 064 | 18 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843475 |
| rq&n | 08/29/06 | | \$0.40 | 064 | 2 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843476 |
| rq&n | 08/29/06 | | \$0.40 | 064 | 2 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843477 |
| rq&n | 08/29/06 | | \$0.80 | 064 | 4 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843478 |
| rq&n | 08/29/06 | | \$1.60 | 064 | 8 | Copying Expense 082906 BRINKERHOFF ALLAN T | 1843479 |
| rq&n | 08/29/06 | | \$0.08 | 014 | 1 | Long Distance Telephone Charges 7023826911 LAS VEGA NV 15:39 60 MONSON DOUGLAS M | 1843480 |
| rq&n | 08/29/06 | | \$3.40 | 064 | 17 | Copying Expense 082906 BROWN PATRICIA | 1843481 |
| rq&n | 08/29/06 | | \$0.20 | 064 | 1 | Copying Expense 290806 BRINKERHOFF ALLAN T | 1843482 |
| hurst | 08/29/06 | | \$180.46 | 019 | 1 | Westlaw | 1845073 |
| monso | 08/29/06 | | \$224.97 | 019 | 1 | Westlaw | 1845089 |
| monso | 08/29/06 | | \$144.27 | 019 | 1 | Westlaw | 1845101 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|----------|----------|---------|-------------|----------------|----------|--|---------|
| jarvs | 08/29/06 | | \$0.00 | 079 | 2 | Exhibit Tabs | 1849361 |
| rq&n | 08/30/06 | | \$4.20 | 064 | 21 | Copying Expense 083006 BROWN PATRICIA | 1843661 |
| rq&n | 08/30/06 | | \$0.20 | 064 | 1 | Copying Expense 083006 OKERLUND LORRI | 1843662 |
| rq&n | 08/30/06 | | \$1.00 | 064 | 5 | Copying Expense 083006 OKERLUND LORRI | 1843663 |
| rq&n | 08/30/06 | | \$0.60 | 064 | 3 | Copying Expense 083006 BROWN PATRICIA | 1843664 |
| rq&n | 08/30/06 | | \$4.40 | 064 | 22 | Copying Expense 083006 BINGHAM KAREN | 1843665 |
| rq&n | 08/30/06 | | \$0.71 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 14:32 840 MONSON DOUGLAS M | 1843666 |
| rq&n | 08/30/06 | | \$0.10 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:52 120 HANSEN ALISON | 1843667 |
| rq&n | 08/30/06 | | \$0.80 | 064 | 4 | Copying Expense 083006 HURST CARRIE | 1843668 |
| rq&n | 08/30/06 | | \$1.80 | 064 | 9 | Copying Expense 083006 HANSEN ALISON | 1843669 |
| rq&n | 08/30/06 | | \$10.20 | 064 | 51 | Copying Expense 083006 BRINKERHOFF ALLAN T | 1843670 |
| rq&n | 08/30/06 | | \$0.25 | 014 | 1 | Long Distance Telephone Charges 3059689007 MIAMI, F FL 16:48 300 MONSON DOUGLAS M | 1843671 |
| jarvs | 08/30/06 | | \$345.20 | 064 | 1,726 | Copying Expense | 1843917 |
| clarc | 08/30/06 | | \$278.48 | 019 | 1 | Westlaw | 1845066 |
| rq&n | 08/31/06 | | \$5.40 | 064 | 27 | Copying Expense 083106 OKERLUND LORRI | 1843848 |
| rq&n | 08/31/06 | | \$18.80 | 064 | 94 | Copying Expense 083106 OKERLUND LORRI | 1843849 |
| rq&n | 08/31/06 | | \$0.60 | 064 | 3 | Copying Expense 083106 OKERLUND LORRI | 1843850 |
| rq&n | 08/31/06 | | \$2.00 | 064 | 10 | Copying Expense 083106 BRINKERHOFF ALLAN T | 1843851 |
| rq&n | 08/31/06 | | \$3.60 | 064 | 18 | Copying Expense 083106 BROWN PATRICIA | 1843852 |
| rq&n | 08/31/06 | | \$0.43 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 12:52 480 MONSON DOUGLAS M | 1843853 |
| rq&n | 08/31/06 | | \$0.16 | 014 | 1 | Long Distance Telephone Charges 7024716789 LAS VEGA NV 13:01 180 MONSON DOUGLAS M | 1843854 |
| rq&n | 08/31/06 | | \$0.10 | 014 | 1 | Long Distance Telephone Charges 7027342400 LAS VEGA NV 13:05 60 MONSON DOUGLAS M | 1843855 |
| rq&n | 08/31/06 | | \$5.60 | 064 | 28 | Copying Expense 083106 BRINKERHOFF ALLAN T | 1843856 |
| rq&n | 08/31/06 | | \$1.60 | 064 | 8 | Copying Expense 083106 OKERLUND LORRI | 1843857 |
| rq&n | 08/31/06 | | \$115.20 | 064 | 576 | Copying Expense 083106 KOTTER BEN | 1843858 |
| rq&n | 08/31/06 | | \$6.60 | 064 | 33 | Copying Expense 083106 OKERLUND LORRI | 1843859 |

| Attorney | Date | Check # | Cost Amount | Cost/Task Code | Quantity | Description of Costs Advanced | Index # |
|------------|----------|---------|-------------|----------------|----------|--|---------|
| rq&n | 08/31/06 | | \$0.80 | 064 | 4 | Copying Expense 083106 HANSEN ALISON | 1843860 |
| rq&n | 08/31/06 | | \$23.60 | 064 | 118 | Copying Expense 083106 HANSEN ALISON | 1843861 |
| rq&n | 08/31/06 | | \$576.00 | 064 | 2,880 | Copying Expense 083106 KOTTER BEN | 1843862 |
| rq&n | 08/31/06 | | \$0.40 | 064 | 2 | Copying Expense 083106 BRINKERHOFF ALLAN T | 1843863 |
| rq&n | 08/31/06 | | \$46.00 | 064 | 230 | Copying Expense 083106 HANSEN ALISON | 1843864 |
| rq&n | 08/31/06 | | \$7.20 | 064 | 36 | Copying Expense 083106 BROWN PATRICIA | 1843865 |
| rq&n | 08/31/06 | | \$3.20 | 064 | 16 | Copying Expense 083106 BRINKERHOFF ALLAN T | 1843866 |
| rq&n | 08/31/06 | | \$37.20 | 064 | 186 | Copying Expense 083106 KOTTER BEN | 1843867 |
| jarvs | 08/31/06 | | \$242.00 | 064 | 1,210 | Copying Expense | 1843918 |
| jarvs | 08/31/06 | | \$370.00 | 064 | 1,850 | Copying Expense | 1843919 |
| jarvs | 08/31/06 | | \$0.40 | 064 | 2 | Copying Expense | 1843920 |
| jarvs | 08/31/06 | | \$11.31 | 016 | 1 | Postage | 1844305 |
| jarvs | 08/31/06 | | \$33.54 | 016 | 1 | Postage | 1844313 |
| jarvs | 08/31/06 | | \$51.75 | 016 | 1 | Postage | 1844316 |
| hunt | 08/31/06 | | \$487.69 | 019 | 1 | Westlaw | 1845072 |
| jarvs | 08/31/06 | | \$98.38 | 013 | 1 | Federal Express Charges | 1846109 |
| jarvs | 08/31/06 | | \$36.80 | 013 | 1 | Federal Express Charges | 1846110 |
| jarvs | 08/31/06 | | \$0.00 | 079 | 340 | Exhibit Tabs | 1849371 |
| COST TOTAL | | | \$25,436.99 | | | | |

“Exhibit G-15”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00019

FTD Committee Relations

| | | |
|-------------------|------|--|
| 08/01/06 A Jarvis | .11 | Correspondence with committees regarding plan issues, exclusivity. |
| 08/01/06 A Jarvis | .10 | Correspondence with committees regarding plan issues. |
| 08/01/06 A Jarvis | .30 | Draft memo to committees regarding plan, disclosure statement. |
| 08/01/06 B Kotter | 1.30 | Review and analysis of various vendor proposals related to the imaging of documents (2.3); conferences with S. C. Strong regarding vendor selection (.2); review and respond to multiple e-mails regarding vendor selection with Natalie Tanner (.3); phone call with N. Tanner (.1); exchange e-mails with S. C. Strong and A. W. Jarvis (.3); review e-mail from M. Olsen regarding documents located at offsite storage facility that may be responsive to the Joint Request (.1); exchange e-mail with E. A. Monson regarding vendor proposal (.1); additional review of proposals and cost estimates of imaging on OCR costs (1.8). |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 2
October 23, 2006

| | |
|-------------------|--|
| 08/01/06 E Monson | 1.00 Review proposals from various bidders regarding scanning of documents requested by joint committee request (.7); discussions with B. J. Kotter regarding proposals (.3). |
| 08/01/06 S Strong | .06 Review emails from N. Tanner regarding document imaging bids and costs, and exchange emails with A. W. Jarvis regarding same (.3). |
| 08/01/06 S Strong | .10 Confer with S. C. Tingey regarding status of loan/collateral summary requested by committees, and find and send to S. C. Tingey a preliminary spreadsheet prepared by Mesirow regarding same (.4). |
| 08/02/06 A Jarvis | 1.20 Telephone conference with T. Allison, S. Smith regarding meeting with committees, IP issues, plan and reorganization issues, document issues. |
| 08/02/06 A Jarvis | .12 Draft e-mail to committees regarding plan negotiations. |
| 08/02/06 B Kotter | .80 Review e-mail from A. W. Jarvis regarding committees plan, and document requests (.2); e-mail exchange and phone call with A. Stevens regarding business practices relating to various documents and recording policies (.6). |
| 08/02/06 B Kotter | .35 Review and respond to multiple e-mails regarding imaging vendors and costs (.6); continued analysis of proposals for A. W. Jarvis and S. C. Strong and draft e-mail regarding same (.8). |
| 08/02/06 S Strong | .05 Exchange emails with B. J. Kotter, E. A. Monson and A. W. Jarvis regarding document imaging project and projected costs in response to committees joint document request (0.2). |
| 08/02/06 S Strong | .15 Exchange emails with M. Haftl and J. Nugent regarding confidentiality agreements signed by potential lenders purchasers, and committees request for same (0.2); confer with A. W. Jarvis regarding undisclosed potential DIP lender, and assist A. W. Jarvis with emails to Mesirow and committees regarding same (0.4). |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 3
October 23, 2006

08/02/06 C Hurst 4.20 Continued work on loan detail excel chart.

08/03/06 A Brinkerhoff .57 Meeting with S. Strong and E. Monson regarding various claims for documents from debtor (.7); meeting with E. Monson regarding background of document review, documents to be scanned, claims of privilege and contours of protective order (1.6).

08/03/06 A Jarvis .20 Conference with T. Allison, J. Nugent and S. Smith regarding meeting with committees, plan process.

08/03/06 B Kotter .70 Review e-mail and correspondence to document timeline of response to joint request (1.8); brief conference with A. W. Jarvis regarding same (.2); continued revision and drafting of timeline (.8).

08/03/06 E Monson 1.22 Draft e-mail to LeAnne Weiss regarding financial information put together for joint committee requests (.2); review e-mails from L. Schwartz and A. W. Jarvis regarding committee requests and issues relating thereto (.3); discussions with B. J. Kotter regarding joint committee requests (.4); meet with A. T. Brinkerhoff and discuss case and go over joint committee requests (2.3); review e-mails from B. J. Kotter regarding joint committee requests (.3); review e-mails from A. W. Jarvis and B. J. Kotter regarding joint committee requests (.2); review e-mails from L. Weese regarding joint committee request (.1); review e-mails from L. Schwartz and S. C. Strong regarding requests from committees for more information (.3); work on joint committee requests (.8).

08/03/06 S Strong .06 Review B. J. Kotters timeline of debtors efforts to respond to joint committees document requests, confer with A. W. Jarvis regarding same, and transmit same to Mesirow team with comments (.3).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 4
October 23, 2006

- 08/03/06 S Strong .16 Telephone conferences with J. Nugent regarding development of chart requested by committees reflecting all confidentiality agreements signed by potential lenders and asset purchasers, review and edit same, and transmit to committees counsel (.7).
- 08/03/06 S Strong .15 Confer with A. W. Jarvis regarding committees request for meeting and exchange emails with T. Allison and L. Schwartzter regarding same (0.4); telephone conference with L. Schwartzter regarding same (0.2).
- 08/03/06 C Hurst 3.30 Complete data input of loan detail/file review on Excel spreadsheet; work on formatting of same and discuss with S. C. Tingey (3.3).
- 08/04/06 B Kotter .35 Review memo circulated to committees by L. Treadway regarding imaging vendors (.3); discussion with E. A. Monson regarding proposal and continued response (.2); draft and circulate e-mail regarding status of joint committee requests and debtors' response (.6); revise e-mail per comments and recirculate (.3).
- 08/04/06 B Kotter .45 Review of documents responsive to committee's joint request on CD (1.8).
- 08/04/06 E Monson .52 Review and revise e-mail to Committee drafted by B. J. Kotter and discuss revisions with B. J. Kotter (.3); put together documents for A. T. Brinkerhoff in connection with Joint Committee requests and leave voice mail with A. T. Brinkerhoff regarding documents (.5); meet with B. J. Kotter and discuss future course of action on joint committee requests (.3); meet with B. J. Kotter and A. T. Brinkerhoff and discuss issues relating to joint committee requests (.8); draft e-mail to A. W. Jarvis, S. C. Strong and A. T. Brinkerhoff regarding protective order (.2).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 5
October 23, 2006

| | |
|------------------------|---|
| 08/07/06 A Brinkerhoff | .67 Meeting with B. Kotter regarding document production procedures (.3); review 8/4/06 Memorandum of Shea & Carlyon, Ltd. regarding vendor recommendations (.2); revisions and additions to draft Protective Order (.7); meeting with E. Monson and B. Kotter regarding committees' requests for documents and information and Protective Order (1.5). |
| 08/07/06 A Jarvis | .10 Correspondence on preparation of materials for committee meetings. |
| 08/07/06 E Monson | .55 Work on joint committee requests for information (2.2). |
| 08/07/06 E Monson | .45 Meet with B. J. Kotter and A. T. Brinkerhoff to discuss, coordinate and go over joint committee requests (1.8). |
| 08/07/06 S Strong | .10 Review emails from A. W. Jarvis and M. Kvarda regarding FTDF distributions by class (0.1). |
| 08/08/06 A Brinkerhoff | .15 Review file rooms and locations of documents subject to Joint Request of Documents from credit committees. |
| 08/08/06 A Jarvis | .63 Meetings with Mesirow team in preparation for Committee meetings, plan process. |
| 08/08/06 A Jarvis | 1.20 Attend Committee meeting regarding plan options, purchase offers; conferences with committee counsel regarding plan options. |
| 08/08/06 B Kotter | .05 Phone call with E. A. Monson regarding response to committee's joint information request (.2). |
| 08/08/06 E Monson | .70 Work on joint committee requests for documents and discussions with B. J. Kotter (.7). |
| 08/08/06 S Strong | .35 Discussions with A. W. Jarvis regarding various issues to be discussed and presented at meeting today with Committees (1.4). |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 6
October 23, 2006

| | |
|------------------------|---|
| 08/08/06 S Strong | .10 Review email from S. C. Tingey and attached draft of loan detail chart for committees, confer with A. W. Jarvis regarding same, voice mail to S. C. Tingey regarding same, and oversee printing of same for distribution at meeting with committees (.4). |
| 08/08/06 S Strong | 1.35 Discussions with A. W. Jarvis, T. Allison and S. Smith in preparation for meeting with Committees, and prepare for meeting (1.3); participate in meeting with Committees regarding various case issues and strategies for moving forward (4.1). |
| 08/09/06 A Brinkerhoff | .25 Further review of file rooms and offices for documents subject to Joint Document Request from committees (1.0). |
| 08/09/06 B Kotter | .07 Call with E. A. Monson and S. C. Strong regarding document production issues (.3). |
| 08/09/06 E Monson | .15 Meet with LeeAnn Weese and A. T. Brinkerhoff to discuss information put together for joint committee requests (.6). |
| 08/09/06 E Monson | .40 Work with A. T. Brinkerhoff on joint committee requests (1.6). |
| 08/09/06 S Tingey | 3.10 Telephone conference with J. Reed regarding information to be provided to committees (0.2); revise chart of information for third parties (2.1); review issues regarding interest reserve depletion and demands (0.7); communicate with A. Stevens regarding same (0.1). |
| 08/10/06 A Jarvis | .08 Correspondence on information being gathered and created for dissemination to committees. |
| 08/10/06 B Kotter | .07 Conference with E. A. Monson regarding response to committee's joint request for information (.3). |
| 08/10/06 R Madsen, II | 1.05 Review of documentation with respect to attorney client privileged communication. |
| 08/10/06 E Monson | .18 Work on joint committee request for information. |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 7
October 23, 2006

| | |
|------------------------|---|
| 08/10/06 S Tingey | 1.30 Telephone conference with J. Reed regarding Loan Chart (0.2); revise loan chart and compile additional information (1.1). |
| 08/11/06 A Brinkerhoff | .15 Meeting with E. Monson and B. Kotter regarding coordination of work on committees' joint document request. |
| 08/11/06 B Kotter | .32 Conference with E. A. Monson and A. T. Brinkerhoff regarding response to Joint Committee Request and continuing production issues (.6); continue review of SEC documents for response to Joint Committee request (.7). |
| 08/11/06 R Madsen, II | .16 Continued due diligence review of documents and creation of privilege log. |
| 08/11/06 E Monson | .15 Conferences with A. T. Brinkerhoff and B. J. Kotter regarding joint committee requests (.6). |
| 08/11/06 S Strong | .40 Confer with E. A. Monson and B. J. Kotter regarding further analysis needed of FTDF operating agreement regarding proposed distributions to fund members (0.3); review operating agreement and forward same to B. J. Kotter (0.1). |
| 08/12/06 A Jarvis | .10 Correspondence on information being gathered and compiled for committees, committee call. |
| 08/13/06 A Jarvis | .20 Review chart prepared for committee; correspondence regarding same. |
| 08/14/06 B Kotter | 1.50 Conference with S. C. Tingey regarding committee call and loan spreadsheet (.3); review e-mail from S. C. Tingey and attached loan review spreadsheet in advance of committee call (.4); brief conference with E. A. Monson regarding same (.1); draft e-mail to A. W. Jarvis regarding same (.2); phone call with A. W. Jarvis regarding committee call and circulation of loan file spreadsheet (.2); committee call (.9); phone call with J. Reed regarding circulation of spreadsheet (.1); brief conference with S. C. Tingey regarding spreadsheet circulation (.2); review of replacement spreadsheet and conference with S. C. Tingey regarding same (.2); draft of e-mail |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 8
October 23, 2006

to counsel with revised spreadsheet (.2);
review of documents responsive to joint
committee request (3.2).

| | |
|-------------------|---|
| 08/14/06 E Monson | .23 Participate in committee conference call. |
| 08/14/06 S Tingey | 1.60 Communicate with J. Reed regarding loan chart (0.2); conference with B. J. Kotter regarding loan chart (0.3); review loan chart to be produced (0.3); telephone conference with A. W. Jarvis (0.2); telephone conference with J. Reed regarding updated chart (0.2); review updated chart (0.2); conference with F. J. Kotter regarding updated chart (0.2). |
| 08/15/06 A Jarvis | .05 Correspondence on dissemination of term sheet to Committees. |
| 08/15/06 A Jarvis | .05 Correspondence on Committee document requests. |
| 08/15/06 B Kotter | .25 Continue work on response to joint information request (.8); draft e-mail to L. Treadway regarding imaging (.2). |
| 08/15/06 E Monson | .02 Review e-mail from B. J. Kotter to Lissa regarding joint committee request and vendor issues. |
| 08/15/06 E Monson | .20 Review e-mails from Committee counsel regarding order on motion to distribute (.2). |
| 08/16/06 A Jarvis | .10 Correspondence regarding committee meeting. |
| 08/17/06 A Jarvis | .08 Conference with S. Smith and J. Atkinson regarding meeting with committees on plan issues. |
| 08/17/06 A Jarvis | .67 Meeting with committees regarding plan settlement discussions. |
| 08/17/06 B Kotter | .70 Review documents responsive to committees' joint request (2.8). |
| 08/17/06 E Monson | .20 Review various e-mails from Committee counsel regarding case management order. |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 9
October 23, 2006

| | |
|-------------------|---|
| 08/18/06 B Kotter | .25 Review and respond to e-mail regarding imaging of various documents (.7); exchange e-mail with S. Smith regarding imaging/copying of loan binders (.3). |
| 08/18/06 E Monson | .40 Review e-mails from R. Charles, A. W. Jarvis, L. Treadway, and B. J. Kotter regarding summary of loan information. |
| 08/18/06 S Tingey | .30 Communicate with A. W. Jarvis and S. Smith regarding loan chart issue (0.3). |
| 08/21/06 A Jarvis | .05 Correspondence on committee call. |
| 08/21/06 B Kotter | .10 Review and respond to e-mails regarding issues relative to debtor's response to joint committee requests (.4). |
| 08/22/06 A Jarvis | .08 Review correspondence from Unsecured Creditors' Committee. |
| 08/22/06 S Strong | .70 Review email from C. Pajak regarding ongoing distributions, and discuss same with A. W. Jarvis (0.2); review proposed procedures regarding same from C. Pajak, exchange emails with A. W. Jarvis regarding same, and send email to C. Pajak with comments to proposed procedures regarding ongoing distributions (0.5). |
| 08/22/06 S Strong | .30 Review new loan summary as of July 31, and email same to P. Hunt (.3). |
| 08/23/06 A Jarvis | .32 Conference call with Committees regarding negotiations on lead bid, plan, update on motions, business operations. |
| 08/23/06 A Jarvis | .30 Conference with Committees regarding plan issues. |
| 08/23/06 B Kotter | .10 Review e-mails regarding copying service and documents from S. Smith (.1). |
| 08/23/06 B Kotter | .10 Review e-mails regarding copying service and documents from S. Smith (.1). |
| 08/23/06 B Kotter | .10 Review e-mail regarding copying service and documents from S. Smith (.1). |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 10
October 23, 2006

| | |
|-------------------|---|
| 08/23/06 S Strong | .31 Participate in weekly conference call of debtors and committees (1.3). |
| 08/23/06 C Hurst | 1.00 Research loan summary charts; prepare spreadsheet of exit/success fee and forward to A. W. Jarvis (1.0). |
| 08/28/06 A Jarvis | .10 Conference with Mesirow regarding preparation for Committee call. |
| 08/28/06 A Jarvis | .25 Participate in call with Committee regarding bids on assets, plan, pending motions. |
| 08/28/06 S Strong | .30 Participate in weekly conference call with debtors and committees professionals regarding various issues, including Plan issues and negotiations (1.2). |
| 08/29/06 A Jarvis | .23 Conference call with Committees regarding status of negotiations with lead bidder. |
| 08/29/06 A Jarvis | .25 Conference call with Committees regarding plan issues, pending motions, negotiations on asset sale. |
| 08/29/06 S Strong | .46 Participate in conference call with debtors and committees professionals regarding Plan issues and negotiations with potential purchasers under a Plan (1.1); follow-up conference call with committees and debtors professionals regarding Plan negotiating issues (0.8). |
| 08/30/06 A Jarvis | .37 Committee call regarding plan, offer letter, pending motions, exclusivity. |
| 08/30/06 S Strong | 1.43 Participate in morning call with debtors and committees regarding procedures/issues for ongoing distributions, issues concerning transfer of LSAs, potential purchasers under a Plan, and other Plan negotiating issues (1.2); participate in afternoon call with debtors and committees regarding Plan issues and exclusivity (0.8); voice message with R. Charles on behalf of committees to A. Landis regarding plan exclusivity (0.2); review emails |

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 11
October 23, 2006

from R. Charles and A. Landis regarding same (0.3); prepared proposed Stipulated Order to further extend exclusivity at request of committee and circulate same to committees for comment (0.8); telephone conference with C. Pajak regarding error in Stipulation, revise same, and recirculate to Committees (0.4); telephone conference with A. W. Jarvis regarding USTs position on exclusivity, and send follow-up emails to Committees regarding same (0.5); exchange further emails with committees counsel regarding approval and filing of proposed Stipulated Order and emergency motion needed for same (0.7); draft emergency motion for approval of Stipulated Order, and circulate to Committees counsel (0.8).

08/31/06 S Strong .30 Exchange various emails with A. Parlen regarding fee application noticing and related issues (0.3).

TOTAL FOR LEGAL SERVICES RENDERED

\$10,546.01